

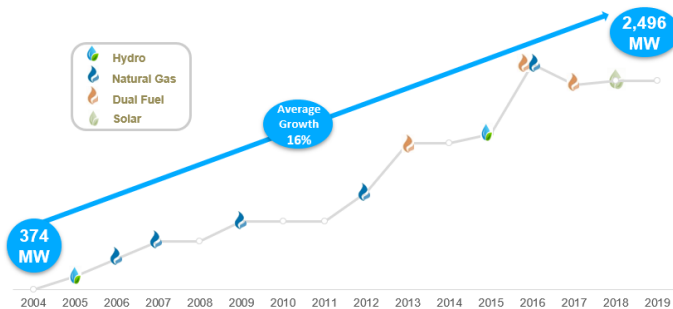
In 1Q 2020 ENGIE Energía Perú was a leading player of the sector accounting for 19.7% of the total capacity and 11.8% of the total energy generation

Corporate Overview

ENGIE Energía Perú has an installed capacity of **2,496 MW**, which accounts for 19.7% of the total capacity of the country. The generating complex is comprised by **8 plants** located in **four different regions** of the country.

- ✓ **23 years** operating in Perú.
- ✓ More than **2,300MUSD invested** since 1997.
- ✓ **Diversified portfolio** (Hydro, Solar, Natural Gas, Coal, Dual Fuel).
- ✓ We aim to remain at the **forefront of the energy transition**

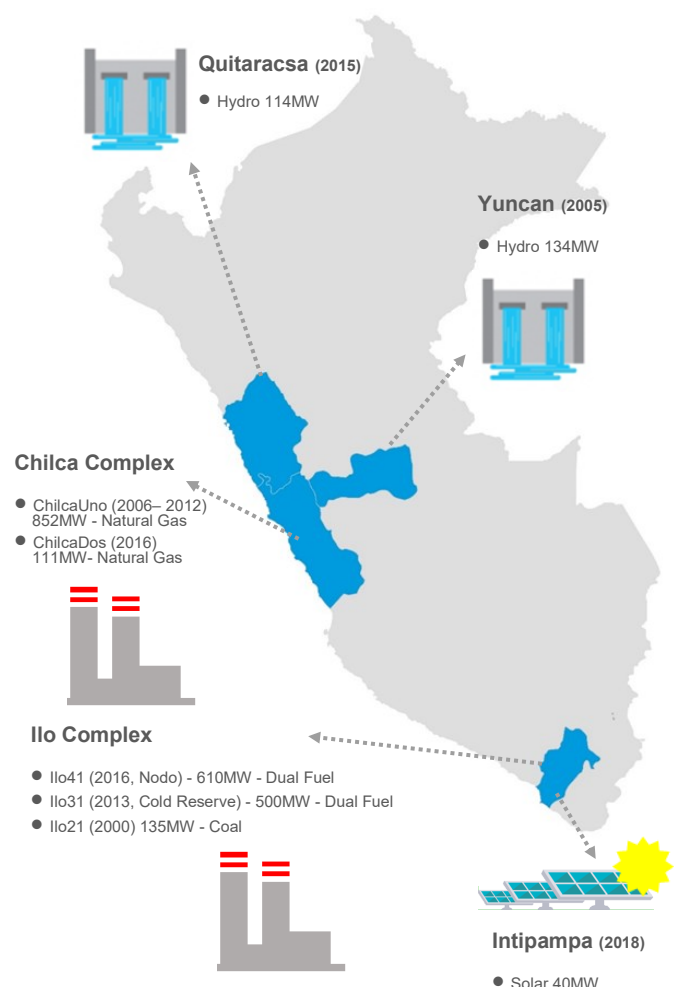
Organic growth in different technologies



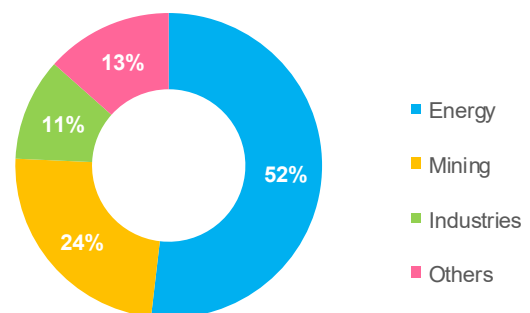
Main KPIs

(in millions of USD)	FY 2019	FY 2018	Δ	1Q 2020	1Q 2019	Δ
Revenues	536	521	3%	129	132	-3%
EBITDA	251	279	-10%	73	81	-9%
Net Result	104	108	-4%	31	36	-13%
Recurrent EBITDA	270	262	3%	73	75	-2%
Recurrent Net Result	119	93	27%	31	33	-4%
Financial Debt	612	731	-16%	579	700	-17%
Net Debt /EBITDA	2.1x	2.4x	-12%	2.0x	2.2x	-8%
Net Generation GWh	6,468	5,190	25%	1,482	1,229	21%
Clients Demand GWh	8,600	8,523	1%	2,082	2,119	-2%
MW installed	2,496	2,496	0%	2,496	2,496	0%
Headcount	503	505	-1%	508	509	-0%

Generation Portfolio



Diversified Client Portfolio



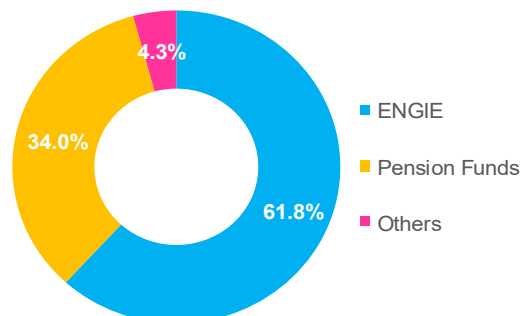
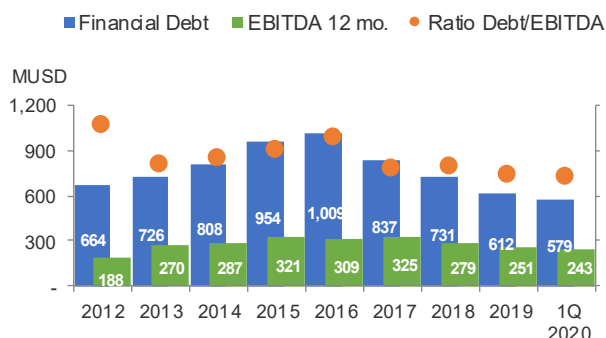
Credit Ratings

Agency	Partner	Date	Lt Debt Rating	Perspective
Apoyo	Fitch Ratings	Nov-19	AAA.pe	Stable
Moody's Local PE	Moody's	Nov-19	AAA.pe	N.A.

Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A. (61.77%), the **world's largest independent energy producer**, with an installed capacity of **104.3GW**. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.

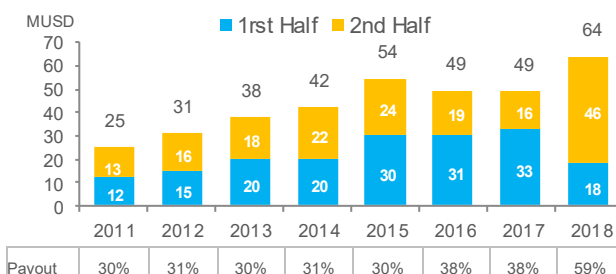
Financial Debt Evolution



Dividend Policy

- Minimum payout ratio of 30%
- In March 2019, the Shareholders General Meeting approved dividends for 63.7MUSD, equivalent to a 58.8% payout ratio of 2018 Net Result

Dividend Payment



Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed 1Q 2020 at PEN 6.65 per share, translating into a market capitalization of PEN 4.00 billion (USD 1.17 billion).

The Company is also part of the local index that recognizes companies for their good corporate governance standards

Share Price

Return	2020 LTM
ENGIE	+6%
S&P BVL Index	-31%

