

In 4Q 2020 ENGIE Energía Perú was a leading player of the sector accounting for 19.8% of the total capacity and 13.2% of the total energy generation of the country.

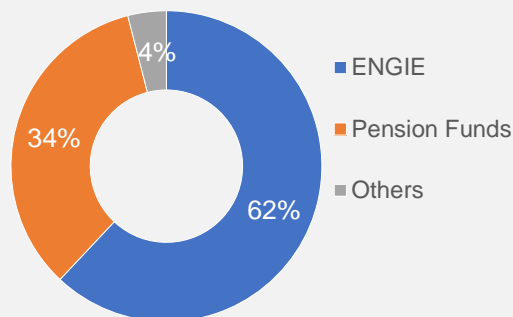
Corporate Overview

ENGIE Energía Perú has an installed capacity of **2,496 MW**, which accounts for 19.8% of the total capacity of the country. The generating complex is comprised by **8 plants** located in **four different regions** of the country.

- ✓ **23 years** operating in Perú.
- ✓ More than **2,300MUSD invested** since 1997.
- ✓ **Diversified portfolio** (Hydro, Solar, Natural Gas, Coal, Dual Fuel).
- ✓ We aim to remain at the **forefront of the energy transition**

Global Sponsor

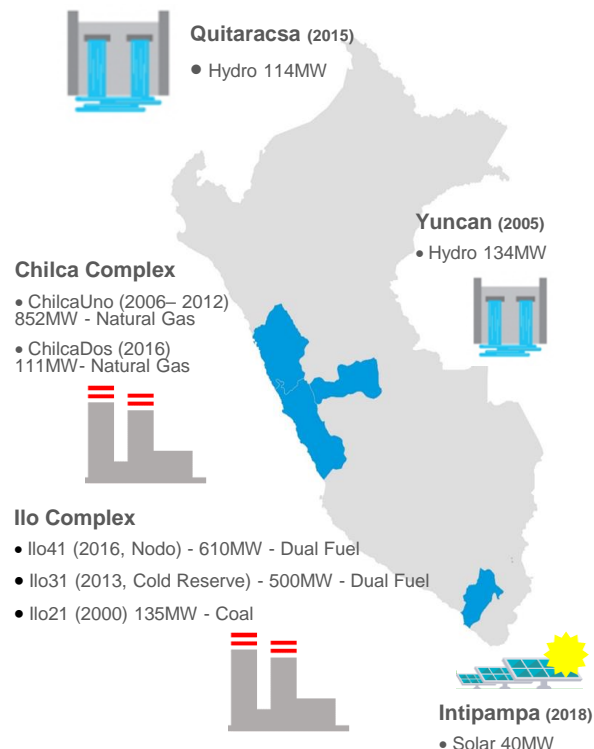
ENGIE Energía Perú is controlled by ENGIE S.A.(61.77%), the **world's largest independent energy producer**, with an installed capacity of **96.8GW** of which 26.9GW renewable. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.



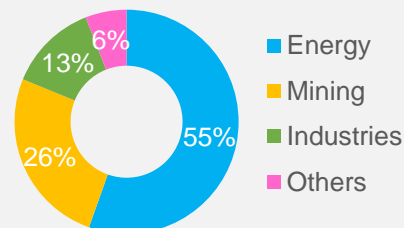
Our Sustainability Strategy



Generation Portfolio



Diversified Client Portfolio



(in MUSD)	FY 2020	FY 2019	Δ	4Q 2020	4Q 2019	Δ
Revenues	484	536	-10%	126	135	-6%
EBITDA	227	251	-9%	54	33	63%
Net Result	88	104	-16%	21	9	128%
Recurrent EBITDA	237	270	-12%	54	59	-8%
Recurrent Net Result	95	119	-20%	21	28	-23%
Financial Debt	484	612	-21%	484	612	-21%
Net Debt/EBITDA	1.7x	2.1x	-21%	1.7x	2.1x	-19%
Net Generation GWh	6,299	6,468	-3%	1,915	1,853	3%
Clients Demand GWh	7,369	8,600	-14%	1,985	2,194	-10%
MW installed	2,496	2,496	0%	2,496	2,496	0%
Headcount	513	503	2%	513	503	2%

Financial Debt (MUSD) is represented by blue bars, EBITDA 12 mo. (MUSD) by green bars, and the Ratio Debt/EBITDA by orange circles. The left Y-axis represents MUSD (0 to 1,200) and the right Y-axis represents the Ratio Debt/EBITDA (0.0 to 4.0).

Year	Financial Debt (MUSD)	EBITDA 12 mo. (MUSD)	Ratio Debt/EBITDA
2012	664	188	3.53
2013	726	270	2.69
2014	808	287	2.81
2015	954	321	2.97
2016	1,000	309	3.24
2017	837	325	2.57
2018	731	279	2.62
2019	612	251	2.44
2020	484	227	2.13

AAA.pe Stable

Year	1st Half (MUSD)	2nd Half (MUSD)	Total (MUSD)
2011	12	13	25
2012	15	16	31
2013	20	18	38
2014	20	22	42
2015	30	24	54
2016	31	19	49
2017	33	16	49
2018	18	46	64
2019	20	46	66

ENGIE Energía Perú's shares [ENGIEC1] price closed 2020 at PEN 7.00 per share, translating into a market capitalization of PEN 4.21 billion (USD 1.164 billion). The Company is also part of the local index that recognizes companies for their good corporate governance standards

The chart displays the performance of three indices and transaction volume over time. The S&P BVL and BGC indices show a sharp decline in early 2020, followed by a recovery. The EEP index also shows a decline but remains higher than the S&P indices. The volume of transactions is highest in early 2020 and then declines.

Index	Dec-19	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21
Volumen (MM)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Indice S&P BVL	8.0	8.0	8.0	7.8	5.5	5.8	6.0	6.5	6.8	7.0	7.0	7.0	7.0	8.2
Indice S&P BGC	7.8	7.8	7.8	7.5	5.0	5.2	5.5	6.0	6.5	6.8	6.8	6.8	6.8	7.0
EEP	7.8	7.8	7.8	7.5	6.5	6.0	6.5	6.8	7.0	7.0	7.0	7.0	7.0	7.0