



In 2Q 2022 ENGIE Energía Perú was a leading player of the sector accounting for 19.4% of the total capacity and 9.5% of the total energy generation of the country.

## **Corporate Overview**

We aim to remain at the forefront of the energy transition

2,496 MW installed capacity

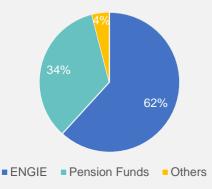
19% national installed capacity

25 years operating in Peru

8 plants operating 2,300 MUSD invested since 1997

# **Global Sponsor**

ENGIE Energía Perú is controlled by ENGIE S.A.(61.77%), the world's largest independent energy producer, with an installed capacity of 100GW of which 34.2GW renewable. ENGIE has a strong link in energy value chain, from low-carbon generation to the provision of energy-efficient solutions for all its customers.



#### Our business model



# Renewable energy

In line with our decarbonization strategy, we are expanding our renewable energy portfolio

## Thermal energy



We operate power generation plants that allow us to meet the demand of our customers with the greatest efficiency, reliability of supply and at competitive prices.

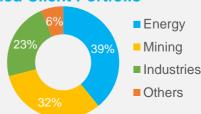
#### **Transmission lines**



We have transmission lines of 138, 220 and 550 kV that allow us to inject the energy produced in our plants into the national interconnected electrical system.

# **Generation Portfolio** Quitaracsa (2015) Hydro 114MW Yuncán (2005) Hydro 134MW Chilca Complex ChilcaUno – (2006 – 2012) 852MW - Natural Gas ChilcaDos - (2016) 111MW - Natural Gas **Punta Lomitas** • Under construction - (COD 1H 2023) 260MW - Wind Farm **Ilo Complex** Ilo41 (2016, Nodo): 610MW - Dual Fuel llo31 (2013, Cold Reserve) 500MW - Dual Ilo21 (2000) 135MW - Coal - End of commercial operation in December 2022 Intipampa (2018) Solar 40MW

## **Diversified Client Portfolio**







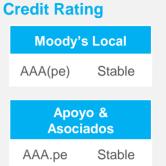
### **Main KPIs**

(in MUSD)	1H 2022	1H 2021	Δ	2Q 2022	2Q 2021	Δ
Revenues	248.5	256.1	-3%	127.4	127.3	I 0%
EBITDA	99.5	128.0	-22%	49.9	60.3	l -17%
Net Result	37.6	53.4	-30%	15.3	24.2	-37%
Recurrent EBITDA	99.5	128.0	-22%	49.9	60.3	ı -17%
Recurrent Net Result	37.6	53.4	-30%	15.3	24.2	ı -37%
Financial Debt	489.9	578.4	-15%	489.9	578.4	! -15%
Total Net Debt/EBITDA	2.1x	1.6x	33%	2.1x	1.6x	33%
Net Generation GWh	2,534	2,565	-1%	1,575	1,683	I -6%
Clients Demand GWh	3,674	4,207	-13%	1,904	2,073	I I -8%
MW installed	2,496	2,496	0%	2,496	2,496	ı 0%
Headcount	536	535	0%	536	535	ı 0%



- Minimum payout ratio of 30%
- In March 2022, the Shareholders General Meeting approved dividends for 39.1 MUSD, equivalent to a 60% payout ratio of 2021 Net Result.









# **Capital Markets**

ENGIE Energía Perú's shares [ENGIEC1] price closed 2Q 2022 at 5.35 PEN per share, translating into a market capitalization of 3,217 MPEN (842 MUSD). The Company is also part of the local index that recognizes companies for their environmental, social and good corporate governance standards.

