

In 1Q 2023 ENGIE Energía Perú was a leading player of the sector accounting for 18.3% of the total capacity and 12.0% of the total energy generation of the country.

## Corporate Overview

We aim to remain at the **forefront of the energy transition**

**2,361**

**MW**

installed  
capacity

**18%**

national  
installed  
capacity

**26**

**years**  
operating  
in Peru

**7**

**plants**  
operating

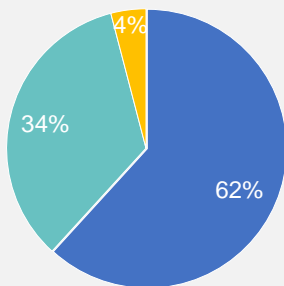
**2,300**

**MUSD**

invested  
since  
1997

## Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A.(61.77%), the **world's largest independent energy producer**, with an installed capacity of **102.7GW** of which 37.9GW renewable. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.



■ ENGIE ■ Pension Funds ■ Others

## Our business model

### Renewable energy



In line with our decarbonization strategy, we are expanding our renewable energy portfolio

### Thermal energy



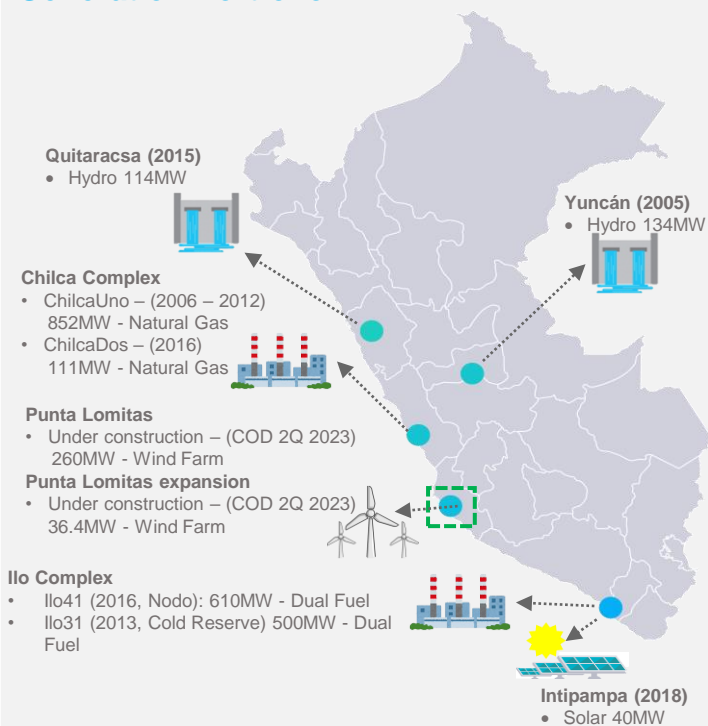
We operate power generation plants that allow us to meet the demand of our customers with the greatest efficiency, reliability of supply and at competitive prices.

### Transmission lines

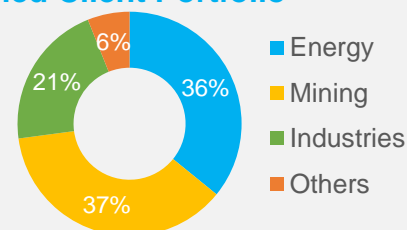


We have transmission lines of 138, 220 and 550 kV that allow us to inject the energy produced in our plants into the national interconnected electrical system.

## Generation Portfolio



## Diversified Client Portfolio



■ Energy  
■ Mining  
■ Industries  
■ Others

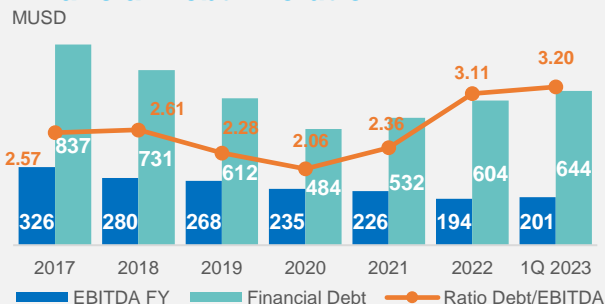
## Main KPIs

(in MUSD)	FY 2022	FY 2021	Δ	1Q 2023	1Q 2022	Δ
Revenues	554.9	532.2	3.9%	140.3	121.1	15.9%
EBITDA	194.3	225.7	-13.9%	56.3	49.7	13.3%
Net Result	65.2	65.2	0.0%	21.2	22.3	-5.0%
Recurrent EBITDA	194.3	232.0	-16.2%	56.3	49.7	13.3%
Recurrent Net Result	65.2	84.2	-22.6%	21.2	22.3	-5.0%
Financial Debt	604.1	532.0	13.6%	643.7	554.2	16.2%
Total Net Debt/EBITDA	2.7x	1.5x	77.6%	2.4x	1.8x	33.4%
Net Generation GWh	6,957	6,506	7%	1,710	959	78%
Clients Demand GWh	7,968	8,773	-9%	2,108	1,769	19%
MW installed	2,496	2,496	0%	2,361	2,496	-5%
Headcount	541	535	1%	542	530	2%

## Dividend Policy

- Minimum payout ratio of 30%
- In March 2023, the Shareholders General Meeting approved dividends for 26.1 MUSD, equivalent to a 40% payout ratio of 2022 FY Net Result.

## Financial Debt Evolution



## Credit Rating

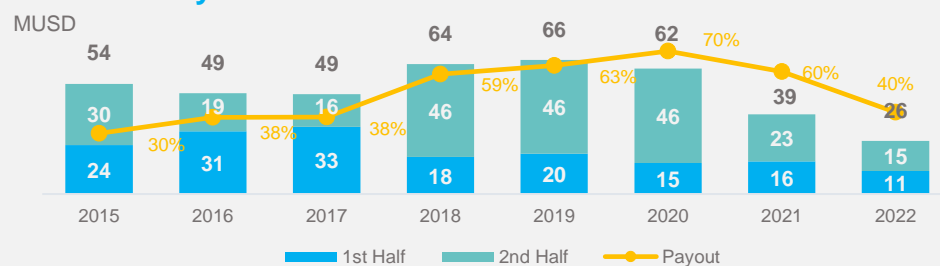
Moody's Local

AAA(pe) Stable

Apoyo & Asociados

AAA.pe Stable

## Dividend Payment



## Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed 1Q 2023 at 5.35 PEN per share, translating into a market capitalization of 3,217 MPEN (856 MUSD). The Company is also part of the local index that recognizes companies for their environmental, social and good corporate governance standards.

## Share price

