

In 2Q 2023 ENGIE Energía Perú was a leading player of the sector accounting for 18.5% of the total capacity and 13.6% of the total energy generation of the country.

Corporate Overview

We aim to remain at the **forefront of the energy transition**

2,621

MW

installed
capacity

19%

national
installed
capacity

26

years
operating
in Peru

8

plants
operating

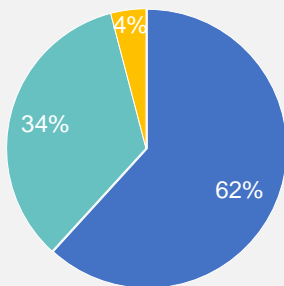
2,300

MUSD

invested
since
1997

Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A.(61.77%), the **world's largest independent energy producer**, with an installed capacity of **102.7GW** of which 37.9GW renewable. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.



■ ENGIE ■ Pension Funds ■ Others

Our business model

Renewable energy



In line with our decarbonization strategy, we are expanding our renewable energy portfolio

Thermal energy



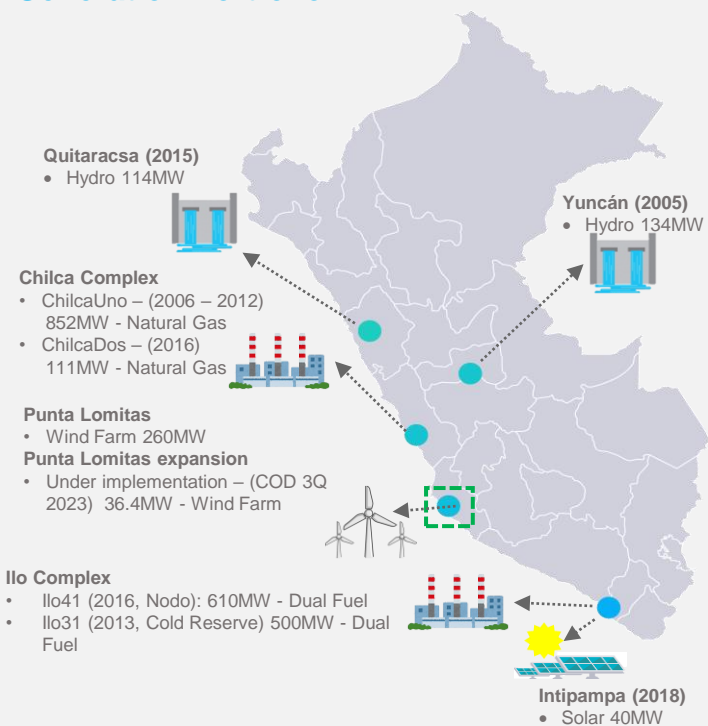
We operate power generation plants that allow us to meet the demand of our customers with the greatest efficiency, reliability of supply and at competitive prices.

Transmission lines

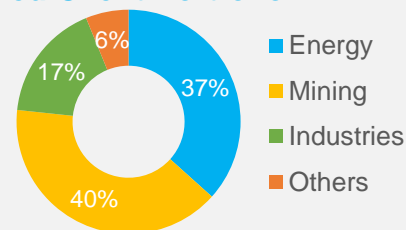


We have transmission lines of 138, 220 and 550 kV that allow us to inject the energy produced in our plants into the national interconnected electrical system.

Generation Portfolio



Diversified Client Portfolio



■ Energy
■ Mining
■ Industries
■ Others

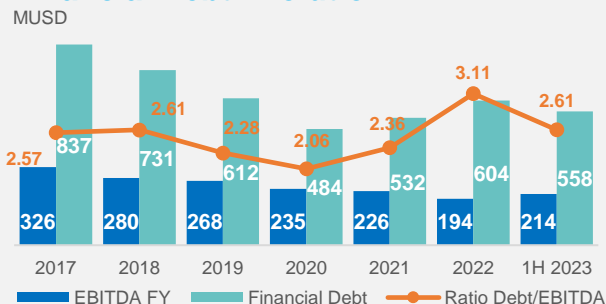
Main KPIs

(in MUSD)	1H 2023	1H 2022	Δ	2Q 2023	2Q 2022	Δ
Revenues	304.7	248.5	22.6%	164.4	127.4	29.0%
EBITDA	119.2	99.5	19.7%	62.9	49.9	26.1%
Net Result	51.0	37.6	35.7%	29.8	15.3	95.1%
Recurrent EBITDA	119.2	99.5	19.7%	62.9	49.9	26.1%
Recurrent Net Result	51.0	37.6	35.7%	29.8	15.3	95.1%
Financial Debt	558.0	489.9	13.9%	558.0	489.9	13.9%
Total Net Debt/EBITDA	2.4x	2.1x	14.4%	2.4x	2.1x	14.4%
Net Generation GWh	3,862	2,537	52%	2,152	1,578	36%
Clients Demand GWh	4,278	3,676	16%	2,170	1,907	14%
MW installed	2,621	2,496	5%	2,621	2,496	5%
Headcount	551	536	3%	551	536	3%

Dividend Policy

- Minimum payout ratio of 30%.
- In March 2023, the Shareholders General Meeting approved dividends for 26.1 MUSD, equivalent to a 40% payout ratio of 2022 FY Net Result.

Financial Debt Evolution



Credit Rating

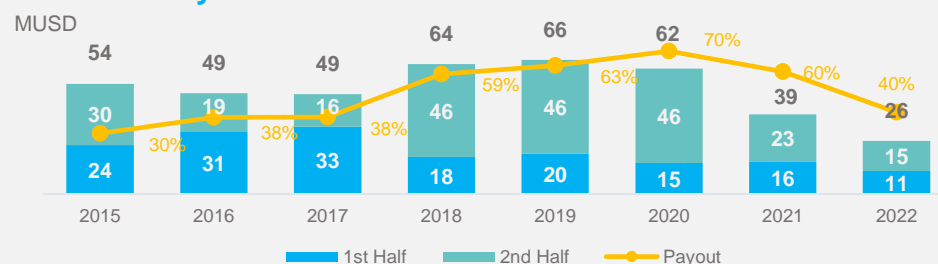
Moody's Local

AAA(pe) Stable

Apoyo & Asociados

AAA.pe Stable

Dividend Payment



Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed 2Q 2023 at 4.95 PEN per share, translating into a market capitalization of 2,977 MPEN (821 MUSD). The Company is also part of the local index that seeks to serve as an international benchmark of the Peruvian stock market.

Share price

