

In 4Q 2023 ENGIE Energía Perú was a leading player of the sector accounting for 19.0% of the total capacity and 15.1% of the total energy generation of the country.

Corporate Overview

We aim to remain at the **forefront of the energy transition**

2,657

MW

installed
capacity

19%

national
installed
capacity

26

years
operating
in Peru

8

plants
operating

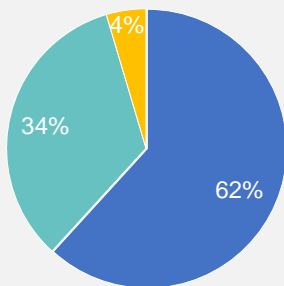
2,300

MUSD

invested
since
1997

Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A.(61.77%), the **world's largest independent energy producer**, with an installed capacity of **101.9GW** of which 38.6GW are renewable. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.



■ ENGIE ■ Pension Funds ■ Others

Our business model

Renewable energy



In line with our decarbonization strategy, we are expanding our renewable energy portfolio

Thermal energy



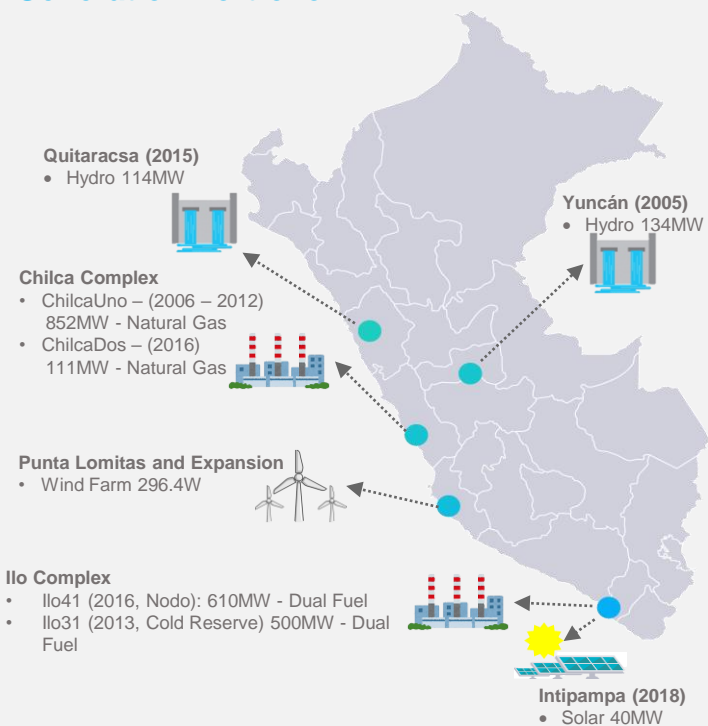
We operate power generation plants that allow us to meet the demand of our customers with the greatest efficiency, reliability of supply and at competitive prices.

Transmission lines

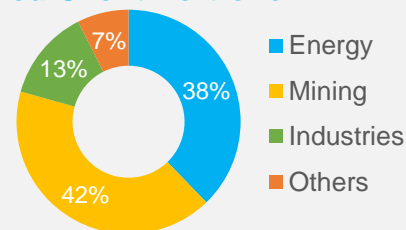


We have transmission lines of 138, 220 and 550 kV that allow us to inject the energy produced in our plants into the national interconnected electrical system.

Generation Portfolio



Diversified Client Portfolio



■ Energy
■ Mining
■ Industries
■ Others

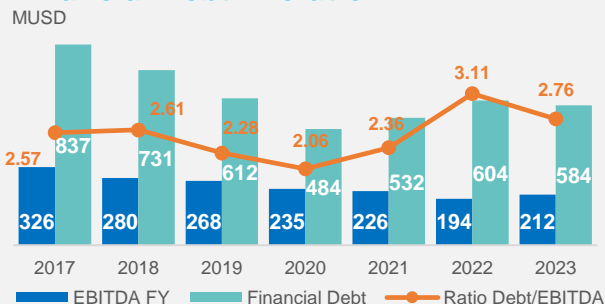
Main KPIs

(in MUSD)	FY 2023	FY 2022	Δ	4Q 2023	4Q 2022	Δ
Revenues	671.8	554.9	21.1%	137.6	175.5	-21.6%
EBITDA	211.7	194.3	8.9%	56.0	45.6	22.6%
Net Result	6.0	65.2	-90.8%	-46.6	12.2	-483.1%
Recurrent EBITDA	211.7	194.3	8.9%	56.0	45.6	22.6%
Recurrent Net Result	60.8	65.2	-6.7%	8.1	12.2	-33.2%
Financial Debt	583.6	604.1	-3.4%	583.6	604.1	-3.4%
Total Net Debt/EBITDA	2.4x	2.7x	-10.9%	2.4x	2.7x	-10.9%
Net Generation GWh	8,621	6,957	23.9%	2,255	2,348	-4.0%
Clients Demand GWh	8,672	7,968	8.8%	2,208	2,244	-1.6%
MW installed	2,657	2,496	6.5%	2,657	2,496	6.5%
Headcount	586	541	8.3%	586	541	8.3%

Dividend Policy

- Minimum payout ratio of 30%.
- In November 2023, the Board of Directors approved dividends for 15.3 MUSD, equivalent to a 30% payout ratio of 2023 1H Net Result.

Financial Debt Evolution



Credit Rating

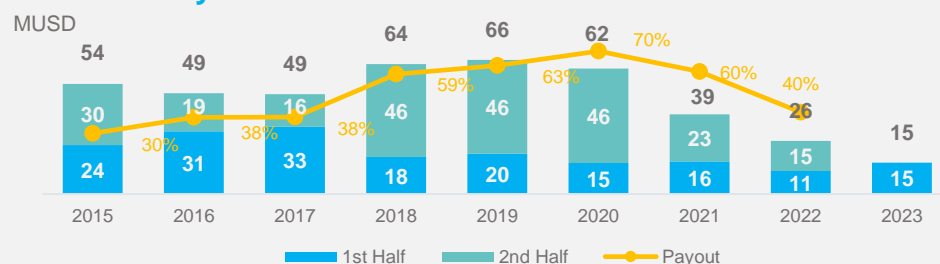
Moody's Local

AAA(pe) Stable

Apoyo & Asociados

AAA.pe Stable

Dividend Payment



Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed 4Q 2023 at 4.65 PEN per share, translating into a market capitalization of 2,796 MPEN (755MUSD). The Company is also part of the local index that seeks to serve as an international benchmark of the Peruvian stock market.

Share price

