

In 4Q 2024 ENGIE Energía Perú was a leading player of the sector accounting for 18.8% of the total capacity and 13.7% of the total energy generation of the country.

Corporate Overview

We aim to remain at the **forefront of the energy transition**

2,9694

MW
installed
capacity

19%

national
effective
power

27

years
operating
in Peru

10

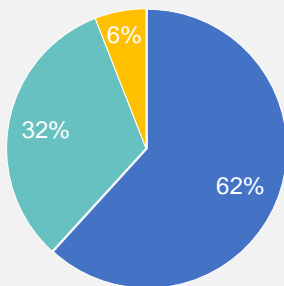
plants
operating

2,300

MUSD
invested
since
1997

Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A.(61.77%), the **world's largest independent energy producer**, with an installed capacity of **100.1GW** of which 40.8 GW are renewable. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.



■ ENGIE ■ Pension Funds ■ Others

Our business model

Renewable energy



In line with our decarbonization strategy, we are expanding our renewable energy portfolio

Thermal energy



We operate power generation plants that allow us to meet the demand of our customers with the greatest efficiency, reliability of supply and at competitive prices.

Transmission lines



We have transmission lines of 138, 220 and 550 kV that allow us to inject the energy produced in our plants into the national interconnected electrical system.

Generation Portfolio

Duna y Huambos (2024)

- Duna 18.4 MW – Wind Farm
- Huambos 18.4 MW – Wind Farm

Quitaracsa (2015)

- Hydro 114MW

Chilca Complex

- ChilcaUno – (2006 – 2012) 852MW - Natural Gas
- ChilcaDos – (2016) 111MW - Natural Gas

Punta Lomitas and Expansion (2023)

- Wind Farm 296.4W

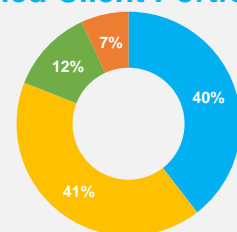
Ilo Complex

- Ilo41 (2016, Nodo): 610MW - Dual Fuel
- Ilo31 (2013, Cold Reserve) 500MW - Dual Fuel

Intipampa (2018)

- Solar 40MW

Diversified Client Portfolio



■ Energy
■ Mining
■ Industries
■ Others

Main KPIs*

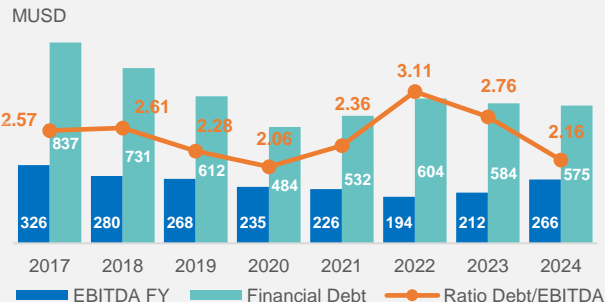
(in MUSD)	FY 2024	FY 2023	Δ	4Q 2024	4Q 2023	Δ
Revenues	720.8	671.8	7.3%	155.9	137.6	13.3%
EBITDA	266.2	211.7	25.8%	50.9	56.0	-9.1%
EBITDA Margin	37%	32%	n.a.	33%	41%	n.a.
Net Result	98.7	6.0	1544.4%	6.8	-46.6	-114.7%
Financial Debt	574.5	583.6	-1.6%	574.5	583.6	-1.6%
Total Net Debt/EBITDA	1.5x	2.4x	-36.4%	1.5x	2.4x	-36.4%
Net Generation GWh	8,095	8,621	-6.1%	2,020	2,255	-10.4%
Clients Demand GWh	8,925	8,713	2.4%	2,252	2,208	2.0%
MW installed**	2,657	2,621	1.4%	2,657	2,621	1.4%
Headcount	582	586	-0.7%	582	586	-0.7%

(*) The information shown represents individual results; (**) Does not include Huambos y Duna (36.75MW)

Dividend Policy

- In March 2024, the AGM approved dividends of 30.2 MUSD, of which 15.2 MUSD was paid in November 2023, so the resulting balance distributed was equivalent to 15 MUSD. In addition, the amendments to paragraphs c), d) and f) of the Dividend Policy approved by the AGM held on October 1st. 2015, were approved.
- In October 2024, the Board of Directors approved dividends for 13.8 MUSD, equivalent to a 30% payout ratio of 2024 1H Net Result.

Financial Debt Evolution



Credit Rating

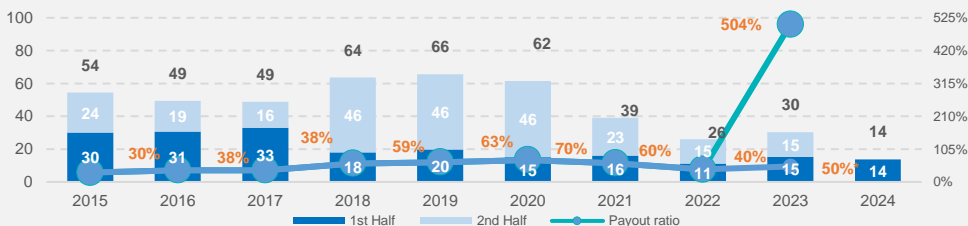
Moody's Local

AAA(pe) Stable

Apoyo & Asociados

AAA.pe Stable

Dividend Payment



* Without the non-recurring events the payout would have been 50%

Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed 4Q 2024 at 4.09 PEN per share, translating into a market capitalization of 2,460 MPEN (654MUSD). The Company is also part of the local index that seeks to serve as an international benchmark of the Peruvian stock market.

Share price

